

REVISION

SUPPLEMENT 14 TO
ATTACHMENT 2.6-A
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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

This supplement describes the individuals with greater need; describes the greater need; describes the basis or formula for determining the deductible.

Personal Needs Allowance for Title XVI-related individuals with greater need - Work Related.

1. Individuals participating in a department approved training or rehabilitative work program.
2. These individuals retain earned income to meet the needs for work related expenses, such as, clothing, transportation, special tools/equipment, etc.
3. The retained income plus personal needs allowance may not exceed a one person MNIL.

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Supersedes
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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State/Territory: WASHINGTON

ELIGIBILITY CONDITIONS AND REQUIREMENTS

INCOME AND RESOURCE REQUIREMENTS FOR TUBERCULOSIS (TB)
INFECTED INDIVIDUALS

For TB infected individuals under §1902(z)(1) of the Act, the income and resource eligibility levels are as follows:

This state shall not consider this group as eligible for medical assistance.

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT
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Personal Needs Allowance, cont.

INCOME TAX DEDUCTION.

Under 42 CFR 435.725(c)(1), allow the following Personal Needs Allowance (PNA) when combined with other reasonable amounts for clothing and other personal needs of the individual while in the institution, not to exceed the Medically Needy Income Level (MNIL).

1. Withholdings from earned and unearned income necessary to meet expected Federal, State or local tax liability.
2. Federal, State or local income taxes that are not covered by earned or unearned income withholding but are owed or have been paid.

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

PERSONAL NEEDS ALLOWANCE - NURSING FACILITY RESIDENTS WITH HIGHER NEEDS

A personal needs allowance (PNA) is allowed for nursing facility residents who require guardianship and/or attorney services. The individual has one or more of the following needs:

1. Guardianship Fees

Guardianship fees will be allowed under court orders, including orders on review and at annual accounting, for guardianship fees established on or after February 7, 1997.

Guardianship fees shall include:

- a. An amount not to exceed \$125.00 per month which includes but is not limited to the following services:
 - i. Health care decisions for the client, e.g., advocacy for and participation in the client's health care decisions;
 - ii. Financial needs of the client, e.g., acting as representative payee, providing and/or reviewing financial accounting done by a bank or provider, and the preparation of an income tax return, if necessary;
 - iii. Cooperation with public programs in eligibility/re-eligibility process and preparing required forms;
 - iv. Social needs of the client, e.g., visits to clients, communications with service providers, or reporting of problems to appropriate quality assurance agency; and

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTONPERSONAL NEEDS ALLOWANCE - NURSING FACILITY RESIDENTS WITH
HIGHER NEEDS

A personal needs allowance (PNA), of \$160.00 per month, is allowed for nursing home residents who meet any four of the five following criteria.

The individual is a resident of a nursing facility that:

1. Is located in excess of 50 miles from the individual's last community residence, prior to institutionalization, resulting in additional expenses for transportation and communication.
2. Provides regular access, at resident's expense, to long-distance phone services and cable television.
3. In addition to providing nursing care, provides co-located, less intensive services for higher functioning individuals, including integrated social activities for both groups, promoting an active lifestyle that necessitates a higher PNA.
4. Provides on campus access to goods and services, including, but not limited to, a barber shop, commissary and snack bar that allows for normal activities of daily living that necessitates a higher PNA.
5. Provides opportunity for resident's involvement in governance of programs for a multiple facility organization. This requires additional funds for inter-facility travel and additional expenses.

Revision:

SUPPLEMENT 14A TO
Attachment 2.6-A

State WASHINGTON

WASHINGTON v. BOWEN

The following resource regulation applies to the Medically Needy Program and the Optional Categorically Needy Program as defined in clauses (IV), (V), and (VI) of section 1902(a)(10)(A)(i) of the Social Security Act.

Effective January 10, 1988, it is presumed that one-half of the total resources held jointly by the husband and wife, or held separately by the applicant/recipient, are owned by each spouse.

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SUPERSEDES	
TN #	
COMMENTS <u>Only Supplement 5 to Attach 2.6A pg 2C</u> <u>and Supplement 5 pg 2 relocated to Supplement 14A</u> <u>approved. Remains of 88-5 unchanged.</u>	